

## CTSE Interest Rates Market Notice

**21/08/2025**

### New Financial Instrument Listing: NEWLANDS ISSUER TRUST

The Cape Town Stock Exchange Proprietary Limited ("CTSE") has granted the following listing:

|                             |   |
|-----------------------------|---|
| Instrument Type:            | <b>Index Linked</b>   |
| Bond Category:              | <b>CAT 4</b>  |
| ISIN:                       | <b>ZAG400000734</b>   |
| Bond Code:                  | <b>4NT005</b>   |
| Issued Amount:              | <b>R 340,000,000.00</b>   |
| Specified Denomination:     | <b>1,000,000.00</b>   |
| Issue Price (%):            | <b>100</b>  |
| Issue Date:                 | <b>28/08/2024</b>   |
| Final Maturity Date:        | <b>06/02/2040</b>   |
| Optional Redemption Dates:  | <b>until (05/02/2038)</b>   |
| Index Reference:            | <b>NIT T3 CC</b>  |
| Reference Fund:             |   |
| Index Reference Rest Dates: |   |
| Trade Type:                 | <b>Price</b>  |
| Trade Date:                 | <b>23/08/2024</b>   |
| Business Day Convention:    | <b>Following Business Day</b>   |
| Day Count Convention:       | <b>Actual 365</b>   |
| Payment Frequency:          | <b>SemiAnnually</b>   |
| Callable Option:            | <b>Y</b>  |
| Call Date(s) (if Y):        | <b>05/02/2026, 05/02/2028, 05/02/2030, 05/02/2032, 05/02/2034, 05/02/2036, 05/02/2038</b>                 |
| Disbursement Dates:         | <b>31/03, 30/09</b>   |
| First Payment Date:         | <b>30/09/2024</b>   |
| Commencement Date:          | <b>28/08/2024</b>   |
| Last Day to Register:       | <b>11th (eleventh) calendar day before each Interest Payment Date and until the Final Redemption Date</b> |
| Book Closed Dates:          | <b>20/03, 19/09</b>   |
| Listed / Unlisted:          | <b>Listed</b>   |
| Additional information:     | <b>Junior Secured Class C Index Linked Note</b>   |

The notes will be dematerialised in the Central Securities Depository (Strate Proprietary Limited) and settlement will take place electronically in terms of the CTSE Exchange Rules.

Applicable Pricing Supplement:

**PHOENIX PRINCIPAL FINANCE**

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