

CTSE Interest Rates Market Notice

03/11/2025

New Financial Instrument Listing: INVESTEC BANK LIMITED

The Cape Town Stock Exchange Proprietary Limited ("CTSE") has granted the following listing:

Instrument Type: Index Linked

Bond Category: CAT 4

ISIN: **ZAG400000981**

Bond Code: 4IBF11

Issued Amount: R 92,500,000.00

Specified Denomination: 100.00 Issue Price (%): 100

Issue Date: 03/09/2025
Final Maturity Date: 01/07/2030

Optional Redemption Dates: until (01/07/2030)
Index Reference: JCAPALTR Index

Reference Fund: PFFLIB3 SJ

Index Reference Rest Dates: 03/09
Trade Type: Price

Trade Date: 29/01/2025

Business Day Convention: Following Business Day

Day Count Convention: Actual 365

Payment Frequency: IssuerDefined

Callable Option: N

Call Date(s) (if Y):

Disbursement Dates: 01/07

First Payment Date: 01/07/2030

Commencement Date: 03/09/2025

Last Day to Register: 10 days prior to any Payment Day

Book Closed Dates: 22/06
Listed / Unlisted: Listed

Additional information: Combined Index and Fund Linked Senior Unsecured Note

The notes will be dematerialised in the Central Securities Depository (Strate Proprietary Limited) and settlement will take place electronically in terms of the CTSE Exchange Rules.



Applicable Pricing Supplement:

INVESTEC Annerie Botha Email :

annerie.botha@investec.co.za