

CTSE Interest Rates Market Notice

23/10/2025

New Financial Instrument Listing: CONSTANTIA ISSUER TRUST 2

The Cape Town Stock Exchange Proprietary Limited ("CTSE") has granted the following listing:

Instrument Type: Index Linked

Bond Category: CAT 4

ISIN: **ZAG400000742**

Bond Code: 4CT005

Issued Amount: R 260,000,000.00

Specified Denomination: 1,000,000.00

Issue Price (%): 100

Issue Date: 18/09/2024
Final Maturity Date: 06/02/2040

Optional Redemption Dates: until (05/02/2038)

Index Reference: CIT T2 CC

Reference Fund:

Index Reference Rest Dates:

Trade Type: Price

Trade Date: 13/09/2024

Business Day Convention: Following Business Day

Day Count Convention: Actual 365
Payment Frequency: SemiAnnually

Callable Option: Y

Call Date(s) (if Y): 05/02/2026, 05/02/2028, 05/02/2030, 05/02/2032, 05/02/2034, 05/02/2036,

05/02/2038

Disbursement Dates: 31/03, 30/09
First Payment Date: 31/03/2025
Commencement Date: 18/09/2024

Last Day to Register: By 17h00 on the 11th (eleventh) calendar day before each Interest

Payment Date and until the Final Redemption Date

Book Closed Dates: 20/03, 19/09

Listed / Unlisted: Listed

Additional information: Junior Secured Class C Index Linked Note



The notes will be dematerialised in the Central Securities Depository (Strate Proprietary Limited) and settlement will take place electronically in terms of the CTSE Exchange Rules.

Applicable Pricing Supplement:

PHOENIX PRINCIPAL FINANCE Andrew Whitty

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