

CTSE Interest Rates Market Notice

15/06/2025

New Financial Instrument Listing: CREATION CAPITAL INVESTMENTS (PTY) LTD

The Cape Town Stock Exchange Proprietary Limited ("CTSE") has granted the following listing:

Instrument Type:	Floating
Bond Category:	CAT 3
ISIN:	ZAG400000767
Bond Code:	4ACC03
Issued Amount:	R 415,000,000.00
Issue Date:	04/10/2024
Final Maturity Date:	30/09/2029
Issue Price	100.000000000
Business Day Convention:	Modified Following Business Day
Coupon Variance (%):	-2.750000000
Coupon Base Rate:	PRIME as at 27/09/2024
Coupon Rate:	8.25
Coupon Calculation Method:	Monthly
Coupon Frequency:	SemiAnnually
Coupon Reset Dates:	01/04, 01/10
Coupon Commencement date:	04/10/2024
First Coupon Payment date:	01/04/2025
Coupon Payment Dates:	01/04, 01/10
Last Day to Register:	5 days preceding each Interest Payment Date and the Redemption Date
Book Closed Dates:	26/03, 25/09
Callable Option:	N
Call Date(s) (if Y):	
Step Up Date:	NA
Step Up Rate:	NA
Coupon Frequency:	NA
Coupon Reset Dates:	NA
Book Closed Days:	NA
Listed / Unlisted:	Listed
Taxable Indicator (if Unlisted)	N
Additional information:	Senior Secured Limited Recourse Floating Rate Registered Note

The notes will be dematerialised in the Central Securities Depository (Strate Proprietary Limited) and settlement will take place electronically in terms of the CTSE Exchange Rules.

Applicable Pricing Supplement:

**CAPITAL SOLUTIONS
ADVISORY**
Warren Squires
Email :
warren@csadvisory.co.za