



25th of April

CTSE Market Notice

New Financial Instrument Listing: Newlands Issuer Trust (Bond Code: 4NT001; ISIN: ZAG400000353)

The Cape Town Stock Exchange (CTSE) is pleased to announce the listing of a debt instrument issued by Newlands Issuer Trust ("the Issuer").

Bond Code: 4NT001

ISIN: ZAG400000353

Nominal Issued: R761,000,000

Issue Price: 100%

Coupon: 7.958% + 0.7%

Coupon rate indicator: 3-month ZAR-JIBAR-SAFEX + 0.7%

Trade type: Price

Issue date: 25 April 2023

Last Day to Register: By 17h00 on the 11th (eleventh) calendar day before each Interest Payment Date and until the Final Redemption Date

Books Closed Period: The Register will be closed for a period of 10 (ten) calendar days prior to each Interest Payment Date and before the Final Redemption Date

Final maturity date: 03 April 2031

Day and Method for Interest Calculation Methodology: Quarterly on the 3 April, 03 July, 03 October, and 03 January of each year until the Final Redemption Date, with the first Interest Payment Date being 03 July 2023

Security Structure: The security is indirect, please refer to the section of the Programme Memorandum headed "Security Structure".

The notes will be dematerialized in the Central Securities Depository (Strate Proprietary Limited) and settlement will take place electronically in terms of the CTSE Exchange Rules.

Technical Consultant: Phoenix Principal Finance Group Proprietary Limited

Administrator: Apex Group