## **ALTVEST CREDIT OPPORTUNITIES FUND LIMITED**

Incorporated in the Republic of South Africa (Registration Number: 2022/737301/06)

ISIN: ZAG400000478

Instrument Code: 4ACD01 ISIN: ZAG400000478 Instrument Code: 4ACD03 ISIN: ZAG400001054

("the Company")



## **NOTIFICATION OF ISSUANCE OF NEW NOTES 4ACD03**

The Cape Town Stock Exchange has granted the following listing to Altvest Credit Opportunities Fund Limited with effect from 5 December 2025 under its ZAR5,000,000,000 Domestic Medium Term Note Programme dated 12 December 2022, as read with the supplement to the Programme Memorandum signed on or about 13 November 2023, as further amended and/or supplemented from time to time:

International Security Identification Number (ISIN) 2. Stock Code Number Tranche number 3. Series number 4. 5. Status of Notes 6. Type of Notes 7. Issue Date 8. Issue Price 9. Aggregate Principal Amount 10. Aggregate Outstanding Principal Amount

of all of the Notes issued under the Programme as at the Issue Date

11. Floating Interest Rate

12. Margin

Reference Rate 13.

14. **Rate Determination Dates** 

15. Interest Commencement Date

Interest Payment Date 16.

First Interest Payment Date 17.

18. Interest Periods ZAG400001054

4ACD03

1 3

Senior Unsecured Notes Floating Rate Notes 5 December 2025

100% of the Principal Amount

ZAR 50,000,000.00

ZAR 205,793,000.00, excluding the aggregate Principal Amount of this Tranche and any other Tranche/s of Notes issued on the Issue Date The Notes will bear interest at the floating interest rate per annum (nominal annual compounded annually) equal to the sum of (i) the Reference Rate plus (ii) the Margin, all as determined by the Strate Issuer Agent in accordance with Condition 7 in the applicable pricing supplement, for the period from and including the Interest Commencement Date (5 December 2025) to but excluding the Redemption Date.

For the avoidance of doubt, the interest will accrue and be compounded annually and be paid on the Redemption Date.

2%

The Reference Rate is the Prime Rate (as defined in the applicable pricing supplement)

The first day of each Month; provided that the Rate Determination Date for the first Interest Period shall be 5 December 2025

5 December 2025 Redemption Date Not Applicable

Each successive annual period commencing on and including the Interest Commencement Date and ending on but excluding the anniversary of such date (the Anniversary Date) and the last Interest Period will end on but exclude the Redemption Date it being recorded, for the avoidance of doubt, that if any such date is not a Business Day, the date will be determined in accordance with the Modified Following Business Day Convention.

19. Business Day Convention

20. Day Count Fraction

21. Maturity Date

22. Final Redemption Amount

23. Last Day to Register

24. Books Closed Period

25. Books Closed Dates

26. Form of Notes

Johannesburg 3 December 2025

## **Debt Issuer Agent**



Questco Corporate Advisory Proprietary Limited

Modified Following Business Day Convention

Actual/365

1 December 2032

The aggregate Outstanding Principal Amount of this Tranche plus interest accrued (if any) to the Maturity Date

Up until 17h00 (South African time) on 23 November 2032 or the sixth Business Day preceding the Redemption Date or, if any such date is not a Business Day, the Business Day which immediately precedes such date, being in each instance, the last date on which the Transfer Agent will accept Transfer Forms and record in the Register the transfer of Notes which are represented by Certificates.

The Register will be closed during the 5 (five) Business Days preceding the Redemption Date from 17h00 (South African time) on the Last Day to Register until 17h00 (South African time) on the day preceding the Redemption Date, being the period during which the Register is closed for purposes of giving effect to transfers, redemptions or payments in respect of the Notes.

24 November 2032 or, if such date is not a Business Day, the Business Day which immediately precedes such date.

The Notes in this Tranche are issued in registered uncertificated form and will be held in the CSD.