Alumo Energy One (PTY) LTD
(Incorporated with limited liability in the Republic of South Africa)
Reg: 2021/733813/07
("Alumo Energy One")

New Listing Announcement

The Cape Town Stock Exchange Proprietary Limited ("CTSE") has granted the following listing to Alumo Energy One pursuant to the Offering Circular dated 28 February 2024 ("Offering Circular 7"):

Instrument type:	Floating Rate Notes
Bond code:	4AE007
ISIN:	ZAG400000593
Nominal issued:	ZAR13,000,000
Issue price:	103.75601%
Reference Rate:	3 Month Jibar
Margin:	5.25%
Coupon rate indicator:	Floating
Trade type:	Price
Trade date:	21 October 2025
Issue date:	24 October 2025
Last day to register:	Up until 17h00 (South African time) on the sixth day preceding each Interest Payment Date and the Redemption Date or, if any such date is not a Business Day, the Business Day which immediately precedes such date.
Books closed dates:	The Register will be closed during the 5 (five) days preceding each Interest Payment Date and the Redemption Date from 17h00 (South African time) on the Last Day to Register until 17h00 (South African time) on the day preceding the Interest Payment Date and the Redemption Date.

Interest commencement date:	11 August 2025
Interest payment dates:	Quarterly in arrears on 09 February, 09 May, 09 August and 09 November of each year for the period from and including the Interest commencement date to but excluding the Redemption date
First interest payment date:	09 November 2025
Date convention:	Modified Following Business Day
Additional information:	Senior Secured Notes
Form:	The notes will be dematerialised in the Central Securities Depository (Strate Proprietary Limited) and settlement will take place electronically in terms of the CTSE Exchange Rules.
Debt Issuer Agent, Arranger and Dealer:	Louw Capital Markets Proprietary Limited trading Louw & Company
For further information please contact:	Richard Allen richard@louw.com 021 206 7742