

Investec Bank Limited

(Incorporated in the Republic of South Africa)

Registration number: 1969/004763/06

LEI No: 549300RH5FFHO48FXT69

CTSE STOCK CODE: 4IBF06

ISIN: ZAG400000965

New Financial Instrument Listing

The Cape Town Stock Exchange (Pty) Limited has granted a listing to Investec Bank Limited with effect from 1 July 2025.

Debt Security name	Combined Index and Fund Linked Notes
Stock code	4IBF06
ISIN No.	ZAG400000965
Instrument type	Senior Unsecured Notes
Nominal Amount Issued	R122,700,000
Issue Price	100%
Rate Determination Dates	n/a
Coupon	n/a
Margin	n/a
Interest Commencement Date	n/a
Interest Payment Date(s)	n/a
First Interest Payment Date	n/a
Issue Date	1 July 2025
Final Maturity Date	1 July 2030
Books Close Period	The Register will be closed from (i) 22 June 2030 to 1 July 2030 (all dates inclusive), or (ii) 10 days prior to any Payment Day
Last Day to Register	21 June 2030, or if such day is not a Business Day, the Business Day before each Books Closed Period, or, if (ii) above is applicable, the last Business Day immediately preceding the commencement of the Books Closed Period
Final Redemption Amount	The proceeds realised by the Issuer on the sale of the Reference Fund Units, however the Issuer will be entitled, at its sole election, to settle the Redemption Amount by delivering the Reference Fund Units to the Noteholder
Date Convention	Following
Call / Step Up Date	n/a
Aggregate Nominal Amount of Notes outstanding under the Programme (including this issue and all Notes	R2,052,970,000

**issued prior to the Issue Date
or to be issued on the same
Issue Date)**

Reference Equity Index	JSE Top 40 Index Total Return Value
Reference Fund	Prescient Flexible Fixed Interest Fund

The Notes are not subject to a security structure or guarantee, security and/or credit enhancement.

The Pricing Supplement contains additional terms and conditions from those contained in the Programme Memorandum. These relate to the insertion of definitions for Reference Equity Index, Reference Fund, Reference Fund Units, Funding Costs, Equity Amount, Periodic Margin, Fixed Margin, Hedging Cost Adjustment Amount and Periodic Adjustment Amounts, as well definitions relating to reset dates, observation periods, start and end levels. Investors should study the Applicable Pricing Supplement for full details of the terms and conditions applicable to these Notes.

30 June 2025

Issuer Agent:
Investec Bank Limited