

**Investec Bank Limited**

(Incorporated in the Republic of South Africa)

Registration number: 1969/004763/06

LEI No: 549300RH5FFHO48FXT69

CTSE STOCK CODE: 4IBF08

ISIN: ZAG400000957

**New Financial Instrument Listing**

The Cape Town Stock Exchange (Pty) Limited has granted a listing to Investec Bank Limited with effect from 1 July 2025.

<b>Debt Security name</b>	Combined Index and Fund Linked Notes
<b>Stock code</b>	4IBF08
<b>ISIN No.</b>	ZAG400000957
<b>Instrument type</b>	Senior Unsecured Notes
<b>Nominal Amount Issued</b>	R373,100,000
<b>Issue Price</b>	100%
<b>Rate Determination Dates</b>	n/a
<b>Coupon</b>	n/a
<b>Margin</b>	n/a
<b>Interest Commencement Date</b>	n/a
<b>Interest Payment Date(s)</b>	n/a
<b>First Interest Payment Date</b>	n/a
<b>Issue Date</b>	1 July 2025
<b>Final Maturity Date</b>	1 July 2030
<b>Books Close Period</b>	The Register will be closed from (i) 22 June 2030 to 1 July 2030 (all dates inclusive), or (ii) 10 days prior to any Payment Day
<b>Last Day to Register</b>	21 June 2030, or if such day is not a Business Day, the Business Day before each Books Closed Period, or, if (ii) above is applicable, the last Business Day immediately preceding the commencement of the Books Closed Period
<b>Final Redemption Amount</b>	The proceeds realised by the Issuer on the sale of the Reference Fund Units, however the Issuer will be entitled, at its sole election, to settle the Redemption Amount by delivering the Reference Fund Units to the Noteholder
<b>Date Convention</b>	Following
<b>Call / Step Up Date</b>	n/a
<b>Aggregate Nominal Amount of Notes outstanding under the Programme (including this issue and all Notes</b>	R2,052,970,000

**issued prior to the Issue Date  
or to be issued on the same  
Issue Date)**

<b>Reference Equity Index</b>	FTSE JSE All Share Index Total Return Value
<b>Reference Fund</b>	Prescient Flexible Fixed Interest Fund

The Notes are not subject to a security structure or guarantee, security and/or credit enhancement.

The Pricing Supplement contains additional terms and conditions from those contained in the Programme Memorandum. These relate to the insertion of definitions for Reference Equity Index, Reference Fund, Reference Fund Units, Funding Costs, Equity Amount, Periodic Margin, Fixed Margin, Hedging Cost Adjustment Amount and Periodic Adjustment Amounts, as well definitions relating to reset dates, observation periods, start and end levels. Investors should study the Applicable Pricing Supplement for full details of the terms and conditions applicable to these Notes.

30 June 2025

Issuer Agent:  
Investec Bank Limited