

**ALTVEST CAPITAL LIMITED**

Incorporated in the Republic of South Africa

(Registration Number: 2021/540736/06)

LEI Number: 37898OOE85B7YW5EEW57

**CTSE Share Data:**

Ordinary Share Code: 4AVC ISIN: ZAE400000143

Preferred A Ordinary Share Code: 4AVUMG:ISIN: ZAE400000168

Preferred B Ordinary Share Code: 4AVBAM ISIN: ZAE400000176

Preferred C Ordinary Share Code: 4ACOF ISIN: ZAE400000192

**JSE Share Data:**

Ordinary Share Code: ALV ISIN: ZAE000337051

Preferred A Ordinary Share Code: ALVA ISIN: ZAE000338422

Preferred B Ordinary Share Code: ALVB ISIN: ZAE000338430

Preferred C Ordinary Share Code: ALVC ISIN: ZAE000338448

("Altvest" or "the Company")

**RESULTS OF OFFER**

Shareholders and investors are referred to the abridged prospectus relating to a listing by way of an Offer for subscription of up to 1 000 000 Ordinary Shares, 3 925 366 A Shares, 718 901 B Shares and 39 443 715 C Shares, subject to a minimum subscription amount of R6 500 000 in respect of the Ordinary Shares, of which R2 500 000 has been underwritten by WGW Capital, announced on SENS and published on the CTSE website on Tuesday, 10 September 2024.

Shareholders and investors are advised that the Offer closed at 12:00 on Tuesday, 1 October 2024 and was oversubscribed in respect of the Ordinary Shares and the following shares will be issued pursuant to the Offer:

<b>Instrument</b>	<b>Shares accepted pursuant to the Offer</b>	<b>Issue Price</b>	<b>Amount raised at full subscription</b>	<b>Number of investors who participated in the Offer</b>
Ordinary Share	1 000 000	R6.50	R6 500 000	1 271
A Share: Umganu	1 619 224	R1.80	R2 914 603	451
B Share: Bambanani	409 695	R11.00	R4 506 645	320
C Share: ACOF	1 339 416	R3.20	R4 286 131	352
<b>Total</b>			<b>R18 207 379</b>	<b>2 394</b>

Shareholders are reminded of the following dates in respect of Altvest's listing on the AltX (which remain unchanged):

	<b>2024</b>
<b>Last date for investors to make payment in respect of their allocated Shares (12:00)</b>	<b>Monday, 7 October</b>
Last day to trade	Tuesday, 8 October
- Ordinary Shares under the CTSE ISIN: ZAE400000143 and CTSE Share Code: 4AAVC	
- Class A Preferred Ordinary Shares under the CTSE ISIN ZAE400000168 and CTSE Share Code: 4AVUMG	
- Class B Preferred Ordinary Shares under the CTSE ISIN: ZAE400000176 and CTSE Share Code: 4AVBAM	
- Class C Preferred Ordinary Shares under the CTSE ISIN: ZAE400000192 and CTSE Share Code: 4ACOF	

Suspension of trading and closing of the register on the CTSE for dematerialisation and/or rematerialisation of shares and removal	Wednesday, 9 October
Record date for the Delisting of Altvest from the CTSE	Friday, 11 October
Delisting of Altvest from the CTSE	Friday, 11 October
Listing of Altvest on the AltX at the commencement of trade on	Monday, 14 October

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**Notes:**

1. The above dates are subject to change. Any such change will be announced on SENS.
2. All references to dates and times are to local dates and times in South Africa.
3. **Investors should note that payment will follow a T+7 settlement process (and not T+1), such that the last day for investors to make payment for their allocated Shares is Monday, 7 October 2024.**

**Sandton**

**3 October 2024**

Corporate Advisor and Designated Advisor	Legal Advisor	Bookrunner
		