LOUW & COMPANY

Alumo Energy One (PTY) LTD

(Registration number: 2021 / 733813 / 07)

(Incorporated with limited liability in the Republic of South Africa)

("Alumo Energy")

Notice of availability of audited annual financial statements for the year ended 29 February 2024

Alumo Energy hereby notifies its noteholders of the availability of its audited annual financial statements for the year ended 29 February 2024 in compliance with requirements 11.11 and 11.33 of the CTSE Debt Listing Requirements.

The annual financial statements of Alumo Energy have been audited by MFG Accountants who have expressed an unqualified opinion thereon.

A Noteholder may apply for copies of any of the annual financial statements of the Issuer by addressing a request therefor to the Issuer (c/o Louw Capital Markets) at info@louw.com. The Issuer will furnish the Noteholder with copies of such annual financial statements; provided that the Noteholder shall have (i) furnished proof of identity to the Issuer and (ii) given such undertaking/s as to confidentiality of such annual financial statements as the Issuer may require.

28 June 2024

Debt Issuer Agent Louw & Company (PTY) LTD