

True South Issuer (PTY) LTD
(Incorporated with limited liability in the
Republic of South Africa)
Reg: 2017/390359 /07
(“True South Issuer”)

New Listing Announcement

The Cape Town Stock Exchange Proprietary Limited (“CTSE”) has granted the following listing to True South Issuer under its ZAR25,000,000,000 Domestic Note Programme dated 25 August 2020:

Instrument type:	Floating Rate Notes
Bond code:	4TS53A
ISIN:	ZAG400000619
Nominal issued:	ZAR2,000,000
Issue price:	102.41644%
Reference Rate:	Prime
Margin:	4.00%
Coupon rate indicator:	Floating
Trade type:	Price
Trade date:	20 June 2024
Issue date:	25 June 2024
Last day to register:	By 17:00 on 03 August 2024 and/or 24 October 2024 and/or 03 November 2024 and/or 24 April 2025 or, if such date is not a Business Day, the Business Day which immediately precedes such date
Books closed dates:	04 August 2024 and/or 25 October 2024 and/or 04 November 2024 and/or 25 April 2025 or, if such date is not a Business Day, the Business Day which immediately precedes such date.
Interest commencement date:	30 April 2024

Interest payment dates:	30 April 2025, or on the Redemption Date
First interest payment date:	30 April 2025
Date convention:	Modified Following Business Day
Additional information:	Senior Secured Notes
Form:	The notes will be dematerialised in the Central Securities Depository (Strate Proprietary Limited) and settlement will take place electronically in terms of the CTSE Exchange Rules.
Debt Issuer Agent, Arranger and Dealer:	Louw Capital Markets Proprietary Limited trading Louw & Company
For further information please contact:	Richard Allen richard@louw.com 021 206 7742