



TRU FINANCE PROPRIETARY LIMITED
Incorporated in the Republic of South Africa
(Registration Number: 2017/085300/07)
Instrument Code: 4TRU01
(the "**Issuer**")

NEW LISTING ANNOUNCEMENT

The Cape Town Stock Exchange Proprietary Limited ("**CTSE**") has granted the following listing to the Issuer under its ZAR20,000,000,000 Domestic Medium Term Note Programme ("**Issuer Programme**" and "**Programme**") established pursuant to the Yieldlink Multi-Issuer Domestic Medium Term Note Programme as read with the Applicable Issuer Supplement prepared by the Issuer, dated 21 May 2024:

Instrument Type	Fixed Rate Notes, Secured
Stock Code Number	4TRU01
International Security Identification Number (ISIN)	ZAG400000650
Principal Amount	ZAR10,000,000
Issue Price	100% of the Principal Amount
Interest	The fixed interest rate per annum (nominal annual compounded monthly) equal to 13.75% per annum
Interest Commencement Date	24 May 2024
Interest Payment Dates	Monthly in arrears on 31 May, 30 June, 31 July, 31 August, 30 September, 21 October, 30 November, 31 December, 31 January, the last day of February, 31 March and 30 April of each year to but excluding the Redemption Date
Issue Date	24 May 2024
Trade Date	23 May 2024
Maturity Date	31 May 2029
Redemption/payment basis	Redemption at par

Last Day to Register

Up until 17h00 (South African time) on 25 May, 24 June, 25 July, 25 August, 24 September, 25 October, 24 November, 25 December, 25 January, the 5th day preceding the last day of February, 25 March and 24 April of each year until the Redemption Date

Register Closed Dates

26 May, 25 June, 26 July, 26 August, 25 September, 26 October, 25 November, 26 December, 26 January, the 6th day preceding the last day of February, 26 March and 25 April of each year until the Redemption Date

Business Day Convention

Following Business Day Convention

Additional Information

Secured by way of Security Cession

Published on 7 June 2024

Debt Issuer Agent

