

Firstmile Properties Proprietary Limited
(incorporated with limited liability under
registration number 2004/000259/07 in
the Republic of South Africa)

New Listing Announcement

The Cape Town Stock Exchange Proprietary Limited ("CTSE") has granted the following listing to Firstmile Properties PTY LTD under its ZAR127 000 000 Offering Circular dated 25 April 2024:

Instrument type:	Zero Coupon Notes
Bond code:	4FP001
ISIN:	ZAG400000601
Aggregate Principal Amount:	ZAR 127 000 000
Issue Price:	84.74576%, being R107 627 115
Coupon:	Zero Coupon
Trade type:	Price
Trade date:	22 April 2024
Issue date:	25 April 2024
Last day to register:	By 17:00 on 17 April 2025 or, if such date is not a Business Day, the Business Day which immediately precedes such date
Books closed dates:	18 April 2025 or, if such date is not a Business Day, the Business Day which immediately precedes such date
Maturity date:	12 months after the Issue date
Date convention:	Modified Following Business Day
Additional information:	Senior Secured Notes
Form:	The notes will be dematerialised in the Central Securities Depository (Strate Proprietary Limited) and settlement will take

place electronically in terms of the CTSE
Exchange Rules.

Debt Issuer Agent, Arranger and Dealer:

Louw Capital Markets Proprietary Limited
trading Louw & Company

For further information please contact:

Richard Allen
richard@louw.com
021 206 7742