

Alumo Energy One (PTY) LTD
(Incorporated with limited liability in the
Republic of South Africa)
Reg: 2021/733813/07
("Alumo Energy One")

New Listing Announcement

The Cape Town Stock Exchange Proprietary Limited ("CTSE") has granted the following listing to Alumo Energy One pursuant to the Offering Circular dated 28 February 2024 ("Offering Circular 6"):

Instrument type:	Floating Rate Notes
Bond code:	4AE006
ISIN:	ZAG400000585
Nominal issued:	ZAR115,000,000
Issue price:	100%
Reference Rate:	3 Month Jibar
Margin:	4.50%
Coupon rate indicator:	Floating
Trade type:	Price
Trade date:	05 March 2024
Issue date:	08 March 2024
Last day to register:	By 17:00 on 03 November 2026 or, if such date is not a Business Day, the Business Day which immediately precedes such date
Books closed dates:	04 November 2026 or, if such date is not a Business Day, the Business Day which immediately precedes such date
Interest commencement date:	08 March 2024
Interest payment dates:	Quarterly in arrears on 09 February, 09 May, 09 August and 09 November of each year for the period from and including the Interest commencement date to but excluding the Redemption date

First interest payment date:	09 May 2024
Date convention:	Modified Following Business Day
Additional information:	Senior Secured Notes
Form:	The notes will be dematerialised in the Central Securities Depository (Strate Proprietary Limited) and settlement will take place electronically in terms of the CTSE Exchange Rules.
Debt Issuer Agent, Arranger and Dealer:	Louw Capital Markets Proprietary Limited trading Louw & Company
For further information please contact:	Richard Allen richard@louw.com 021 206 7742