



11th December 2023

CTSE Market Notice

New Financial Instrument Listing: Constantia Issuer Trust (Bond Code: 4CT002; ISIN: ZAG400000536)

The Cape Town Stock Exchange (CTSE) is pleased to announce the listing of a debt instrument issued by Constantia Issuer Trust ("the Issuer").

Bond Code: 4CT002

ISIN: ZAG400000536

Nominal Issued: R333,000,000

Issue Price: 100% of the Principal Amount of each Note

Coupon: 8.400%

Coupon rate indicator: 3-month ZAR-JIBAR-SAFEX (or any successor) +0.7%

Trade type: Price

Issue date: 11 December 2023

Last Day to Register: By 17h00 on the 11th (eleventh) calendar day before each Interest Payment Date and until the Final Redemption Date, being 17h00 on the calendar day preceding the Books Closed Period, or, if such day is not a Business Day, the immediately preceding day that is a Business Day

Books Closed Period: The Register will be closed for a period of 10 (ten) calendar days prior to each Interest Payment Date and before the Final Redemption Date, (all dates inclusive) in each year until the Final Redemption Date.

Final maturity date: 04 February 2040

Day and Method for Interest Calculation Methodology: Quarterly on the 04 February, 04 May, 04 August, and 04 November of each year until the Final Redemption Date, with the first Interest Payment Date being 04 February 2024.

Security Structure

The security is indirect, please refer to the section of the Programme Memorandum headed "Security Structure".

The notes will be dematerialized in the Central Securities Depository (Strate Proprietary Limited) and settlement will take place electronically in terms of the CTSE Exchange Rules.

Technical Consultant: Phoenix Principal Finance Group Proprietary Limited

Administrator: TMF Corporate Services (South Africa) Proprietary Limited