

**Investec Bank Limited**

(Incorporated in the Republic of South Africa)

Registration number: 1969/004763/06

LEI No: 549300RH5FFHO48FXT69

CTSE STOCK CODE: 4IBF02

ISIN: ZAG400000486

**New Financial Instrument Listing**

The Cape Town Stock Exchange (Pty) Limited has granted a listing to Investec Bank Limited with effect from 30 November 2023.

<b>Debt Security name</b>	Combined Index and Fund Linked Notes
<b>Stock code</b>	4IBF02
<b>ISIN No.</b>	ZAG400000486
<b>Instrument type</b>	Senior Unsecured Notes
<b>Nominal Amount Issued</b>	R60,000,000.00
<b>Issue Price</b>	100%
<b>Rate Determination Dates</b>	n/a
<b>Coupon</b>	n/a
<b>Margin</b>	n/a
<b>Interest Commencement Date</b>	n/a
<b>Interest Payment Date(s)</b>	n/a
<b>First Interest Payment Date</b>	n/a
<b>Issue Date</b>	30 November 2023
<b>Last Day to Register</b>	22 November 2026
<b>Final Maturity Date</b>	1 December 2026
<b>Books Close Period</b>	23 November 2026 to 1 December 2026 (all dates inclusive), or 10days prior to any Payment Day
<b>Final Redemption Amount</b>	The proceeds realised by the Issuer on the sale of the Reference Fund Units. However the Issuer will be entitled, at its sole election, to settle the Redemption Amount by delivering the Reference Fund Units to the Noteholder
<b>Date Convention</b>	Following
<b>Call / Step Up Date</b>	n/a
<b>Aggregate Nominal Amount of Notes outstanding under the Programme (including this issue and all Notes issued prior to the Issue Date or to be issued on the same Issue Date)</b>	R490,000,000
<b>Reference Equity Index</b>	Top 40 Index Total Return
<b>Reference Fund</b>	Prescient Flexible Fixed Interest Fund

The Notes are not subject to a security structure or guarantee, security and/or credit enhancement.

The Pricing Supplement contains additional terms and conditions from those contained in the Programme Memorandum. These relate to the insertion of definitions for Reference Equity Index, Reference Fund, Reference Fund Units, Funding Costs, Equity Amount, Periodic Margin, Fixed Margin, Hedging Cost Adjustment Amount and Periodic Adjustment Amounts, as well definitions relating to reset dates, observation periods, start and end levels. Investors should study the Applicable Pricing Supplement for full details of the terms and conditions applicable to these Notes.

29 November 2023

Issuer Agent:

Investec Bank Limited